

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Northern District of Texas, Dallas Division				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Wyly, Samuel E.			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) xxx-xx-5313			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)		
Street Address of Debtor (No. and Street, City, and State): 3905 Beverly Drive Dallas, TX <div style="text-align: right; margin-top: 5px;">ZIP Code 75205</div>			Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>		
County of Residence or of the Principal Place of Business: Dallas			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address): 300 Crescent Court, Suite 850 Dallas, TX <div style="text-align: right; margin-top: 5px;">ZIP Code 75201</div>			Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>		
Location of Principal Assets of Business Debtor (if different from street address above):					
Type of Debtor (Form of Organization) (Check one box) <input checked="" type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding	
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <div style="display: flex; justify-content: space-between;"> <div><input checked="" type="checkbox"/> 1-49</div> <div><input type="checkbox"/> 50-99</div> <div><input type="checkbox"/> 100-199</div> <div><input type="checkbox"/> 200-999</div> <div><input type="checkbox"/> 1,000-5,000</div> <div><input type="checkbox"/> 5,001-10,000</div> <div><input type="checkbox"/> 10,001-25,000</div> <div><input type="checkbox"/> 25,001-50,000</div> <div><input type="checkbox"/> 50,001-100,000</div> <div><input type="checkbox"/> OVER 100,000</div> </div>					
Estimated Assets <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input checked="" type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>					
Estimated Liabilities <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input checked="" type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>					

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Wyly, Samuel E.**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☒ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Wyly, Samuel E.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Samuel E. Wyly
Signature of Debtor **Samuel E. Wyly**

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

October 19, 2014
Date

Signature of Attorney*

X /s/ Josiah M. Daniel, III
Signature of Attorney for Debtor(s)

Josiah M. Daniel, III, SBT #05358500
Printed Name of Attorney for Debtor(s)

Vinson & Elkins LLP
Firm Name

2001 Ross Avenue
Suite 3700
Dallas, TX 75201

Address

214-220-7700
Telephone Number

October 19, 2014
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Authorized Individual

Printed Name of Authorized Individual

Title of Authorized Individual

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B 1D (Official Form 1, Exhibit D) (12/09)

United States Bankruptcy Court
Northern District of Texas, Dallas Division

In re Samuel E. Wylly

Debtor(s)

Case No.
Chapter11

**EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH
CREDIT COUNSELING REQUIREMENT**

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

☒ 1. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. *Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency.*

☐ 2. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. *You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 14 days after your bankruptcy case is filed.*

☐ 3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the seven days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. *[Summarize exigent circumstances here.]* _____

If your certification is satisfactory to the court, you must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy petition and promptly file a certificate from the agency that provided the counseling, together with a copy of any debt management plan developed through the agency. Failure to fulfill these requirements may result in dismissal of your case. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. Your case may also be dismissed if the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing.

☐ 4. I am not required to receive a credit counseling briefing because of: *[Check the applicable statement.] [Must be accompanied by a motion for determination by the court.]*

☐ Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilities.);

☐ Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or through the Internet.);

☐ Active military duty in a military combat zone.

☐ 5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district.

I certify under penalty of perjury that the information provided above is true and correct.

Signature of Debtor: /s/ Samuel E. Wyly
Samuel E. Wyly

Date: October 19, 2014

Certificate Number: 14751-TXN-CC-024326319



CERTIFICATE OF COUNSELING

I CERTIFY that on October 8, 2014, at 1:38 o'clock PM PDT, Samuel E Wyly received from \$0\$ BK Class Inc., an agency approved pursuant to 11 U.S.C. § 111 to provide credit counseling in the Northern District of Texas, an individual [or group] briefing that complied with the provisions of 11 U.S.C. §§ 109(h) and 111.

A debt repayment plan was not prepared. If a debt repayment plan was prepared, a copy of the debt repayment plan is attached to this certificate.

This counseling session was conducted by internet.

Date: October 8, 2014 By: /s/AMEY AIONO

Name: AMEY AIONO

Title: Certified Credit Counselor

* Individuals who wish to file a bankruptcy case under title 11 of the United States Bankruptcy Code are required to file with the United States Bankruptcy Court a completed certificate of counseling from the nonprofit budget and credit counseling agency that provided the individual the counseling services and a copy of the debt repayment plan, if any, developed through the credit counseling agency. *See* 11 U.S.C. §§ 109(h) and 521(b).

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:

SAMUEL E. WYLY,

DEBTOR

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Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of creditors holding the 20 largest unsecured claims against the above-captioned Debtor. This list has been prepared from the Debtor's unaudited books and records. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this Chapter 11 case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. §101,¹ or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

The information herein shall not constitute an admission of liability by, nor is it binding on, the Debtor. Moreover, nothing herein shall affect the Debtor's right to challenge the amount or characterization of any claim at a later date.

	<i>Name of Creditor and Complete Mailing Address Including Zip Code</i>	<i>Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May be Contacted</i>	<i>Nature of Claim (Trade Debt, Bank Loan, Government Contract, Etc.)</i>	<i>Indicate if Claim is Contingent, Unliquidated, or Disputed or Subject to Setoff</i>	<i>Amount of Claim (if Secured Also State Value of Security)</i>
1.	Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	Taxes (current open income tax examination)	Contingent, unliquidated and disputed	

¹ The Debtor anticipates that one or more parties in interest may assert that Wrangler Trust and Security Capital, Ltd. are "insiders". The Debtor reserves all rights with respect to this issue but includes Wrangler Trust and Security Capital, Ltd. as a matter of disclosure and notice.

In re SAMUEL E. WYLY

Case No. 14-

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

	<i>Name of Creditor and Complete Mailing Address Including Zip Code</i>	<i>Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May be Contacted</i>	<i>Nature of Claim (Trade Debt, Bank Loan, Government Contract, Etc.)</i>	<i>Indicate if Claim is Contingent, Unliquidated, or Disputed or Subject to Setoff</i>	<i>Amount of Claim (if Secured Also State Value of Security)</i>
2.	U.S. Securities & Exchange Commission 100 F Street, NE Washington, DC 20549-0000	U.S. Securities & Exchange Commission ATTN: Bridget M. Fitzpatrick 100 F Street, NE Washington, DC 20549-0000	Interlocutory Disgorgement Ruling	Disputed	\$198,118,825.16
3.	Wrangler Trust 300 Crescent Court, Suite 850 Dallas TX 75201	Wrangler Trust 300 Crescent Court, Suite 850 Dallas TX 75201	Promissory Note		\$19,000,000.00
4.	Security Capital, Ltd. (in official Liquidation) c/o Mark Longbottom Kinetic Partners The Harbour Centre 42 North Church Street P.O. Box 10387 Grand Cayman Cayman Islands, KY1 1004	Security Capital, Ltd. (in official Liquidation) c/o Mark Longbottom Kinetic Partners The Harbour Centre 42 North Church Street P.O. Box 10387 Grand Cayman Cayman Islands, KY1 1004	Promissory Note		\$15,000,000.00
5.	Security Capital, Ltd. (in official Liquidation) c/o Mark Longbottom Kinetic Partners The Harbour Centre 42 North Church Street P.O. Box 10387 Grand Cayman Cayman Islands, KY1 1004	Security Capital, Ltd. (in official Liquidation) c/o Mark Longbottom Kinetic Partners The Harbour Centre 42 North Church Street P.O. Box 10387 Grand Cayman Cayman Islands, KY1 1004	Promissory Note		\$10,000,000.00

In re SAMUEL E. WYLY

Case No. 14-

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

	<i>Name of Creditor and Complete Mailing Address Including Zip Code</i>	<i>Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May be Contacted</i>	<i>Nature of Claim (Trade Debt, Bank Loan, Government Contract, Etc.)</i>	<i>Indicate if Claim is Contingent, Unliquidated, or Disputed or Subject to Setoff</i>	<i>Amount of Claim (if Secured Also State Value of Security)</i>
6.	The Aspen Institute Attn.: Dolores Gorgone, Chief Financial Officer One Dupont Circle, NW Suite 700 Washington, DC 20036-1133	The Aspen Institute Attn.: Dolores Gorgone, Chief Financial Officer One Dupont Circle, NW Suite 700 Washington, DC 20036-1133	Grant commitment		\$600,000.00
7.	Torie Steele 26799 Sea Vista Dr. Malibu, CA 90265-4516	Torie Steele 26799 Sea Vista Dr. Malibu, CA 90265-4516	Contract	Subject to setoff ²	\$500,000.00 (annually)
8.	Melcher Media 124 West 13 th Street New York, NY 10011	Melcher Media 124 West 13 th Street New York, NY 10011	Contract		\$37,000.00
9.	Third Church of Christ, Scientist 4419 Oak Lawn Dallas, TX 75219	Third Church of Christ, Scientist 4419 Oak Lawn Dallas, TX 75219	Grant commitment		\$20,000.00
10.	Thanks-Giving Square P.O. Box 131770 Dallas, TX 75313	Thanks-Giving Square P.O. Box 131770 Dallas, TX 75313	Grant commitment		\$12,500.00
11.	Bickel & Brewer 1717 Main St. Suite 4800 Dallas, TX 75201	Bickel & Brewer 1717 Main St. Suite 4800 Dallas, TX 75201	Contract for services		\$4,530.71
12.	Pearl Cove Landscape P.O. Box 600051 Dallas, TX 75360-0051	Pearl Cove Landscape P.O. Box 600051 Dallas, TX 75360-0051	Contract for services		\$1,619.42

² Ms. Steele's claim is subject to setoff pursuant to the Court Order defining this obligation.

In re SAMUEL E. WYLY

Case No. 14-

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

	<i>Name of Creditor and Complete Mailing Address Including Zip Code</i>	<i>Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May be Contacted</i>	<i>Nature of Claim (Trade Debt, Bank Loan, Government Contract, Etc.)</i>	<i>Indicate if Claim is Contingent, Unliquidated, or Disputed or Subject to Setoff</i>	<i>Amount of Claim (if Secured Also State Value of Security)</i>
13.	Dallas Country Club PO Box 678422 Dallas, TX 75267-8422	Dallas Country Club PO Box 678422 Dallas, TX 75267-8422	Membership		\$383.20
14.	Crescent TC Investors, LP PO Box 841772 Dallas, TX 75284-1772	Crescent TC Investors, LP PO Box 841772 Dallas, TX 75284-1772	Contract		Unknown ³
15.	American Express PO Box 650448 Dallas, TX 75265	American Express PO Box 650448 Dallas, TX 75265	Revolving credit account		Unknown
16.	Susman Godfrey 1000 Louisiana, Suite 5100 Houston, TX 77002	Susman Godfrey 1000 Louisiana, Suite 5100 Houston, TX 77002	Professional services		Unknown
17.	Town of Highland Park 4700 Drexel Dr. Dallas, TX 75205	Town of Highland Park 4700 Drexel Dr. Dallas, TX 75205	Utility (water)		Unknown
18.	Citicards Processing Center Des Moines, IA 50363-0005	Citicards Processing Center Des Moines, IA 50363-0005	Revolving credit account		Unknown
19.	Chase Card Services PO Box 94014 Palatine, IL 60094-4014	Chase Card Services PO Box 94014 Palatine, IL 60094-4014	Revolving credit account		Unknown
20.	Green Mountain Energy PO Box 660305 Dallas, TX 75266-0305	Green Mountain Energy PO Box 660305 Dallas, TX 75266-0305	Utility		Unknown

³ Debtor will amend and supplement with respect to all "unknown" claim amounts once more information is obtained and available.

In re SAMUEL E. WYLY

Case No. 14-

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**Declaration Under Penalty of Perjury
on Behalf of a Corporation**

I, Samuel E. Wyly, declare under penalty of perjury that I have read the foregoing List of Creditors Holding the 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

DATE: October 19, 2014

/s/ Samuel E. Wyly
Samuel E. Wyly

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION

In Re:

Samuel E. Wyly

Debtor(s)

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§

Case No.:

VERIFICATION OF MAILING LIST

The Debtor(s) certifies that the attached mailing list (*only one option may be selected per form*):

- ☒ is the first mail matrix in this case.
- ☐ adds entities not listed on previously filed mailing list(s).
- ☐ changes or corrects name(s) and address(es) on previously filed mailing list(s).
- ☐ deletes name(s) and address(es) on previously filed mailing list(s).

In accordance with N.D. TX L.B.R. 1007.2, the above named Debtor(s) hereby verifies that the attached list of creditors is true and correct.

Date: October 19, 2014/s/ Samuel E. Wyly**Samuel E. Wyly**

Signature of Debtor

Date: October 19, 2014/s/ Josiah M. Daniel, III

Signature of Attorney

Josiah M. Daniel, III, SBT #05358500**Vinson & Elkins LLP****2001 Ross Avenue****Suite 3700****Dallas, TX 75201****214-220-7700**xxx-xx-5313

Debtor's Social Security/Tax ID No.

Joint Debtor's Social Security/Tax ID No.

All Right Pest Control
P.O. Box 870016
Mesquite, TX 75150

American Express
PO Box 650448
Dallas, TX 75265

Apex Security
PO Box 410482
Salt Lake City, UT 84141-0482

AT&T
PO Box 105414
Atlanta, GA 30348-5414

AT&T
PO Box 5014
Carol Stream, IL 60197-5014

Atmos Energy
PO Box 790311
Saint Louis, MO 63179-0311

Bank of America
PO Box 851001
Dallas, TX 75285-1001

Bank of America
PO Box 851001
Dallas, TX 75285-1001

BBVA Compass Mortgage
PO Box 830927
Birmingham, AL 35283-0927

Bickel & Brewer
1717 Main St.
Suite 4800
Dallas, TX 75201

Cardmember Services
PO Box 94014
Palatine, IL 60094-4014

Chase Card Services
PO Box 94014
Palatine, IL 60094-4014

Citicards
Processing Center
Des Moines, IA 50363-0005

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